



RPI Verification of Other Untaxed Income for 2021

Name (Print): _____ Rensselaer ID #: _____
(last) (first)

Instructions for completing this form: **ONLY COMPLETE THIS FORM IF YOU HAVE BEEN INSTRUCTED TO DO SO BY THE OFFICE OF FINANCIAL AID. Use your SIS access to see if you are required to complete this document. It's called the Verification of Untaxed Income Form. You are required to return this form within 30 days or by your last date of attendance within the 2023-2024 academic year, whichever is earlier.** If you have questions, please contact us at 518.276.6813 or via email at finaid@rpi.edu.

If any item does not apply, enter "N/A" for Not Applicable where a response is requested, or enter 0 in an area where an amount is requested. **IF YOU LEAVE AN ITEM BLANK, WE WILL BE REQUIRED TO RETURN THIS DOCUMENT TO YOU FOR CORRECTION/UPDATING.**

Except as where noted, respond to each question based on the individual(s) that were included as part of the household size you reported on your 2023-2024 FAFSA (Free Application for Federal Student Aid).

To determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2021, multiply that amount by the number of months in 2021 you paid or received it. If you did not pay or receive the same amount each month in 2021, add together the amounts you paid or received each month and enter the total.

If more space is needed, provide a separate page with your name and your RPI ID number at the top.

A. Payments to tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S. If you have not already done so, you must submit W-2 forms for yourself, your spouse, and your parent(s) if you reported parent information on your 2023-2024 FAFSA.

Name of Person Who Made the Payment	Total Amount Paid in 2021

B. Child support received

List the actual amount of any child support received in 2021 for all family members included on your 2023-2024 FAFSA.

Do not include foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who Received the Support	Name of Child For Whom Support Was Received	Amount of Child Support Received in 2021

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C. Housing, food, and other living allowances paid to members of the military, clergy, and others

Include cash payments and/or the cash value of benefits received.

Do not include the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2021

D. Veterans non-education benefits

List the total amount of veterans non-education benefits received in 2021. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

Do not include federal Veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill (including Yellow Ribbon).

Name of Recipient	Type of Veterans Non-Education Benefit	Amount of Benefit Received in 2021

E. Other untaxed income

List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc.

Do not include any items reported or excluded in A – D above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2021

F. Money received or paid on the student's behalf

List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2021. Include support from a parent whose information was not reported on the student's 2023–2024 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions **unless the person is the student's parent whose information is reported on the student's 2023–2024 FAFSA**. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student.

Name: _____ Rensselaer ID #: _____

Purpose: e.g., Cash, Rent, Books	Amount Received in 2021	Source

Additional information:

So that we can fully understand the student’s family’s situation, please provide below information on other sources of untaxed income that are not required to be reported on the 2023-2024 FAFSA form. This section captures items that have been excluded from other sections of this form and is meant to capture any and all other sources of untaxed income not mentioned on this form. Here you will include things such as federal Veterans education benefits, military housing, SNAP, TANF, Social Security benefits, etc.

If more space is needed, provide a separate page with the student’s name and ID number at the top.

Name of Recipient	Type of Financial Support	Amount of Financial Support Received in 2021

Comments:

I (We) certify that all the information on this form is complete and correct.

Student Signature: _____ Date: _____

Parent/Spouse Signature*: _____ Date: _____

**Parent signature is required if any parent data was provided on the FAFSA. If student is married, spouse signature is required.*

Return this form with any supporting documents using only one of the following methods to avoid duplication:

- MAIL: Rensselaer Polytechnic Institute, Office of Financial Aid, 110 8th St., Troy, NY 12180-3590
- FAX: 518.276.4797
- UPLOAD: <https://admissions.rpi.edu/aid/upload>